

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Epic Companies, LLC</u>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>FKA EPIC Offshore Specialty, LLC</u>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>82-4291473</u>	
<hr/>		
4. Debtor's address	Principal place of business <u>1080 Eldridge Parkway, Suite 1300</u> <u>Houston, TX 77077</u> <small>Number, Street, City, State & ZIP Code</small> <u>Harris</u> <small>County</small>	Mailing address, if different from principal place of business <hr/> <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <hr/> <small>Number, Street, City, State & ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	<u>www.epiccompanies.com</u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor Epic Companies, LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2111**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

	USBC - Eastern District of Louisiana (New Orleans)	When	<u>8/02/19</u>	Case number	<u>19-12086</u>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>See Attachment 1</u>	Relationship	_____
District	<u>Southern-Houston</u>	When	_____
		Case number, if known	_____

Debtor Epic Companies, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☒ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Epic Companies, LLC
Name

Case number (if known) _____

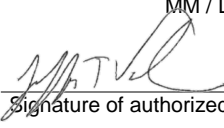
Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/26/19
MM / DD / YYYY**X** 
Signature of authorized representative of debtorJeffrey T. Varsalone
Printed nameTitle Chief Restructuring Officer**18. Signature of attorney****X** /s/ John F. Higgins
Signature of attorney for debtorDate 08/26/19
MM / DD / YYYYJohn F. Higgins
Printed namePorter Hedges LLP
Firm name1000 Main Street, 36th Floor
Houston, TX 77002
Number, Street, City, State & ZIP CodeContact phone (713) 226-6000Email address jhiggins@porterhedges.com09597500 TX
Bar number and State

ATTACHMENT 1

LIST OF RELATED CASES

NAME	TAX ID NO.
Epic Alabama Steel, LLC	83-2906835
Epic Applied Technologies, LLC	75-2255844
Epic Companies, LLC	82-4291473
Epic Diving & Marine Services, LLC	72-1612501
Epic San Francisco Shipyard, LLC	83-3555763
Epic Specialty Services, LLC	83-1818457
Zuma Rock Energy Services, LLC	83-1481022

EPIC COMPANIES, LLC

Unanimous Written Consent of the Members

August 21, 2019

The undersigned, being all of the members (each, a “**Member**” and collectively, the “**Members**”) of EPIC Companies, LLC, a Delaware limited liability company (the “**Company**”), hereby approve, consent to, and adopt the following recitals and resolutions, and the actions authorized in such recitals and resolutions, as the act and deed of the Members by written consent as of the date set forth above.

Authorized Signatory

RESOLVED, that for purposes of these recitals and resolutions the term “***Authorized Signatory***” shall mean either Thomas M. Clarke or David A. Wiley.

Filing of Bankruptcy Petition

WHEREAS, pursuant to that certain Operating Agreement of the Company dated effective as of February 5, 2018, the Members have exclusive and complete authority and discretion to cause or allow the Company to file a voluntary petition for bankruptcy;

WHEREAS, the Members, acting pursuant to the laws of the State of Delaware, have considered the financial and operational aspects of the Company’s business;

WHEREAS, the Members have reviewed the historical performance of the Company and the current and long-term liabilities of the Company; and

WHEREAS, the Members have analyzed each of the strategic alternatives available to the Company.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Members, it is advisable, desirable, and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “***Bankruptcy Code***”);

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, empowered, and directed to execute, verify, and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that such Authorized Signatory deems necessary or appropriate and/or advisable, desirable, and in the best interests of the Company in connection with the Company’s Chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, empowered, and directed to retain the law firm of Porter Hedges LLP (“***PH***”) as bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights in connection therewith,

and such Authorized Signatory be, and hereby is, authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Company's Chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of PH;

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, empowered, and directed to retain S3 Advisors, LLC, a Massachusetts limited liability company ("G2"), to provide, among other things, a Chief Restructuring Officer ("CRO") and through the CRO provide related restructuring services, and such Authorized Signatory be, and hereby is, authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Company's Chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of G2;

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, empowered, and directed to employ any other professionals necessary or appropriate and/or advisable, desirable, and in the best interests of the Company to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, such Authorized Signatory be, and hereby is, authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to, or immediately upon the filing of the Company's Chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary or appropriate and/or advisable, desirable, and in the best interests of the Company;

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, empowered, and directed to obtain post-petition financing according to terms which may be negotiated by the management of the Company, including under debtor-in-possession credit facilities or the use of cash collateral, and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith, such Authorized Signatory be, and hereby is, authorized and directed to execute appropriate loan agreements, cash collateral agreements, and related ancillary documents;

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to take any and all actions, to execute, deliver, certify, file, and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates, and to take any and all actions and steps deemed by such Authorized Signatory to be necessary or appropriate and/or advisable, desirable, and in the best interests of the Company to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful Chapter 11 case, including, but not limited to, the development, filing, and prosecution to confirmation of a Chapter 11 plan and related disclosure statement; and

RESOLVED FURTHER, that any and all actions heretofore taken by any Authorized Signatory or any Member in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and each hereby is, approved, consented to, and adopted in all respects as the act and deed of the Company.

Sale Transactions

RESOLVED FURTHER, that the Company be, and hereby is, authorized (a) to solicit bids for the purchase of the Company's assets and the assumption of certain of the Company's liabilities, to determine the highest and best offer received for such assets or liabilities which constitutes a fair and adequate purchase price, and to accept qualified bids for such assets or liabilities, (b) to enter into one or more purchase agreements to sell all or substantially all of the Company's assets ("**Purchase Agreement(s)**") and each of the ancillary documents to be entered into in connection therewith, including, but not limited to, any transition services agreements, intellectual property licensing agreements, bills of sale, lease assignments, officer's certificates, and any other document, instruments, or agreements to be executed in connection with the Purchase Agreement(s) (collectively, "**Transaction Documents**"), and (c) to enter into and perform the transactions and obligations contemplated by any Purchase Agreement(s) and any Transaction Documents;

RESOLVED FURTHER, that the Company has negotiated an asset purchase agreement with White Oak Global Advisors, LLC, a Delaware limited liability company ("**White Oak**"), for the sale of substantially all of the Company's assets, except for certain excluded assets, and the assumption of certain of the Company's liabilities in the Company's Chapter 11 case pursuant to Section 363 of the Bankruptcy Code which the Members, after receiving advice from its professional advisors, has determined offers a fair and adequate purchase price for the assets proposed to be purchase by White Oak and, therefore, should be pursued by the Company;

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to prepare, negotiate, executed, deliver, and perform a Purchase Agreement and Transactions Documents with White Oak, on substantially the terms and conditions presented to the Members, together with such changes or additions thereto as such Authorized Signatory shall approve, such approval to be conclusively evidenced by such execution and delivery, and upon such execution and delivery of all of the foregoing documents, instruments, and agreements, and the execution and delivery conditions set forth therein; and

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to prepare, negotiate, executed, deliver, and perform Purchase Agreements and Transaction Documents with other potential purchasers of the Company's assets (including with respect to assets not sold to White Oak), on such terms and conditions as determined by such Authorized Signatory, together with such changes or additions thereto as such Authorized Signatory shall approve, such approval to be conclusively evidenced by such execution and delivery of such Purchase Agreements and Transaction Documents, and upon such execution and delivery of all of the foregoing documents, instruments, and agreements, and the execution and delivery thereof by all other parties or signatories thereto, the Company shall be bound by the terms and conditions set forth therein.

General

RESOLVED FURTHER, that all acts and deeds heretofore done or actions taken by any Member, any Authorized Signatory, or any agent of the Company, in the name and on behalf of the Company, in entering into, executing, acknowledging, or attesting any arrangements, agreements, instruments, or documents in carrying out the terms and intentions of the foregoing preambles and resolutions be, and each hereby is, approved, consented to, and adopted in all respects as the acts and deeds of the Company;

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, to take further action as he may deem necessary or appropriate and/or advisable, desirable, and in the best interests of the Company in connection with the above-referenced transactions, including, but not limited to, execution of any document necessary to complete the above-referenced transactions;

RESOLVED FURTHER, that each Authorized Signatory be, and hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, to execute and deliver or cause to be executed and delivered any and all other agreements, certificates, reports, applications, notices, letters, or other documents (including, but not limited to, all instruments contemplated by any of the above documents), and to do or cause to be done any and all further acts as such Authorized Signatory shall deem necessary or appropriate and/or advisable, desirable, and in the best interests of the Company to comply with the applicable laws and regulations of any jurisdiction (domestic or foreign) or otherwise permit the Company to fully and promptly carry out the purposes and intent of the foregoing preambles and resolutions and to consummate the transactions contemplated thereby, and any such action taken or any agreement, amendment, certificate, report, application, notice, letter, or other document executed and delivered by them or any of them in connection with any such action shall be conclusive evidence of their or his authority to take, execute, and deliver the same; and

RESOLVED FURTHER, that this written consent may be executed and delivered by facsimile, portable document format (.pdf), and other electronic imaging means, and in any number of counterparts with the same effect as if all parties hereto had signed the same document. Facsimile, PDF, and other electronic copies of manually signed originals shall have the same effect as manually-signed originals and shall be binding on all parties hereto. All counterparts shall be construed together to constitute one and the same instrument.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned hereby execute this written consent effective as of the date first set forth above.

MEMBERS:

ORINOCO NATURAL RESOURCES, LLC
a Virginia limited liability company

By: 

Name: Thomas M. Clarke, on behalf of himself and Ana M. Clarke, husband and wife, jointly as tenants by the entirety

By: 

Name: Ana M. Clarke, on behalf of herself and Thomas M. Clarke, husband and wife, jointly as tenants by the entirety

OAKRIDGE ENERGY PARTNERS LLC
a Delaware limited liability company

By: _____

Name: David A. Wiley

Title: Manager

IN WITNESS WHEREOF, the undersigned hereby execute this written consent effective as of the date first set forth above.

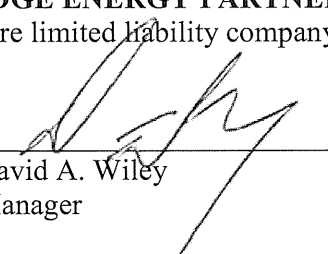
MEMBERS:

ORINOCO NATURAL RESOURCES, LLC
a Virginia limited liability company

By: _____
Name: Thomas M. Clarke, on behalf of himself and
Ana M. Clarke, husband and wife, jointly as tenants
by the entirety

By: _____
Name: Ana M. Clarke, on behalf of herself and
Thomas M. Clarke, husband and wife, jointly as
tenants by the entirety

OAKRIDGE ENERGY PARTNERS LLC
a Delaware limited liability company

By:  _____
Name: David A. Wiley
Title: Manager

**United States Bankruptcy Court
Southern District of Texas**

In re Epic Companies, LLC

Debtor(s)

Case No.
Chapter11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Oakridge Energy Partners LLC 1080 Eldridge Parkway, Suite 1300 Houston, TX 77077			Owns 50% of Membership Interests
Orinoco Natural Resources, LLC 1080 Eldridge Parkway, Suite 1300 Houston, TX 77077			Owns 50% of Membership Interests

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 08/26/19

Signature


 Jeffrey T. Varsalone

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of Texas**

In re Epic Companies, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Epic Companies, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Oakridge Energy Partners LLC
1080 Eldridge Parkway, Suite 1300
Houston, TX 77077

Orinoco Natural Resources, LLC
1080 Eldridge Parkway, Suite 1300
Houston, TX 77077

☐ None [*Check if applicable*]

August 26, 2019

Date

/s/ John F. Higgins

John F. Higgins

Signature of Attorney or Litigant
Counsel for Epic Companies, LLC
Porter Hedges LLP

1000 Main Street, 36th Floor
Houston, TX 77002
(713) 226-6000 Fax: (713) 228-1331
jhiggins@porterhedges.com

Fill in this information to Identify the case:

Debtor Name: Epic Companies, LLC

United States Bankruptcy Court for the: District of Southern District of Texas

Case Number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 DAN BUNKERING 840 GESSNER SUITE 210 HOUSTON, TX 77024	CONTACT: JIM JENSEN PHONE: (281) 833-5801 ACCOUNTSAMERICA@DAN-BUNKERING.COM	TRADE PAYABLE			Unknown	\$2,231,958.01
2 MCGRIF, SEIBELS & WILLIAMS OF TEXAS, INC. LOCKBOX DRAWER 456 PO BOX 11407 BIRMINGHAM, AL 35246-0456	CONTACT: SOILA STROOT PHONE: (713) 940-6585 SSTROOT@MCGRIF.COM	TRADE PAYABLE				\$1,163,809.39
3 GOLIATH OFFSHORE HOLDINGS PTE, LTD. C/O PHELPS DUNBAR LLP 365 CANAL STREET, SUITE 2000 NEW ORLEANS, LA 70130	CONTACT: JOSEPH E. LEE, III PHONE: (504) 584-9251 JOSH.LEE@PHELPS.COM	TRADE PAYABLE				\$1,141,349.00
4 TAYLORS INTERNATIONAL SERVICES, INC. PO BOX 81154 LAFAYETTE, LA 70598	CONTACT: TINA ZELLER PHONE: (337) 234-5558 TZELLER@TAYLORS-INTERNATIONAL.COM	TRADE PAYABLE			Unknown	\$913,178.58
5 FUGRO USA MARINE, INC. P.O. BOX 301114 DALLAS, TX 75303-1114	CONTACT: JAME FORT PHONE: (337) 237-1300 J.FORT@FUGRO.COM	TRADE PAYABLE			Unknown	\$695,871.81
6 HEALTH CARE SERVICES CORPORATION DBA BLUE CROSS BLUE SHIELD OF TX 300 EAST RANDOLPH STREET CHICAGO, IL 60601	CONTACT: STEFANIE BRASIER PHONE: (972) 766-0194 STEFANIE_BRASIER@BCBSTX.COM	TRADE PAYABLE				\$491,649.06

Debtor: Epic Companies, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 ERNST & YOUNG, LLP PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO, IL 60677-3007	CONTACT: BETHANY REED PHONE: (832) 765-1305 BETHANY.REED@EY.COM	TRADE PAYABLE				\$401,029.36
8 NEW INDUSTRIES LLC P.O. BOX 2176 MORGAN CITY, LA 70381-2176	CONTACT: CHAD PARADEE PHONE: (985) 385-6789 CHAD.PARADEE@NEWINDUSTRIES.COM	TRADE PAYABLE				\$353,454.00
9 CROSBY TUGS, INC. P.O. BOX 279 GOLDEN MEADOW, LA 70357	CONTACT: TAMI BREAU PHONE: (985) 632-7575 TBREAU@CROSBYTUGS.COM	TRADE PAYABLE				\$328,797.71
10 CENTRAL BOAT RENTALS, INC. DEPT. 0422 P.O. BOX 120422 DALLAS, TX 75312-0422	CONTACT: AMBER TERREBONNE PHONE: (985) 384-8200 AMBER@CENTRALBOAT.COM	TRADE PAYABLE				\$321,113.28
11 UNITED VISION LOGISTICS 4021 AMBASSADOR CAFFERY PKWY SUITE 200 BLDG A LAFAYETTE, LA 70503	CONTACT: BENTLEY BURGESS PHONE: (713) 350-5200 BENTLEY.BURGESS@UVLOGISTICS.COM	TRADE PAYABLE				\$311,223.41
12 OFFSHORE TECHNICAL SOLUTIONS 690 SOUTH HOLLYWOOD ROAD HOUMA, LA 70360	CONTACT: RICHARD BURGO PHONE: (985) 855-7780 RICHARD@OFFSHORETECHNICAL.COM	TRADE PAYABLE				\$277,400.00
13 DOWNHOLE SOLUTIONS P.O. BOX 52613 TULSA, OK 74152	CONTACT: BURT PEREIRA PHONE: (985) 774-1409 BURT@DOWNHOLESOLUTIONS.NET	TRADE PAYABLE				\$264,343.00
14 VERSABAR 11349 FM 529 ROAD HOUSTON, TX 77041	CONTACT: CONNIE LEBLANC PHONE: (713) 939-3085 CLEBLANC@VBAR.COM	TRADE PAYABLE				\$263,342.26
15 OCEANWIDE INTERNATIONAL P.O. BOX 59607 4011 LIMASSOL CYPRUS	CONTACT: CHUCK CARLISLE PHONE: (985) 446-1313 CHUCK@OCEANWIDEAMERICA.COM	TRADE PAYABLE			Unknown	\$262,865.76
16 PROSERV - MARINE TECH P.O. BOX 204311 DALLAS, TX 75320-4311	CONTACT: TIM CROCHET PHONE: (985) 746-1579 TIM.CROCHET@PROSERV.COM	TRADE PAYABLE				\$262,608.17
17 BILL POOLE VALVES & CONTROLS, INC. 710 W ADMIRAL DOYLE DRIVE NEW IBERIA, LA 70560	CONTACT: BARRY POOLE PHONE: (337) 359-7081 AR@BILLPOOLE.COM	TRADE PAYABLE				\$235,675.44
18 MCALLISTER TOWING OF NEW YORK, LLC 17 BATTERY PLACE, SUITE 1200 NEW YORK, NY 10004	CONTACT: ALESSANDRA TEBALDI PHONE: (212) 269-3200 ATEBALDI@MCALLISTERTOWING.COM	TRADE PAYABLE				\$235,500.00

Debtor: Epic Companies, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19 BORDELON MARINE, INC. PO BOX 619 LOCKPORT, LA 70374	CONTACT: ANGELA GAUTREAUX PHONE: (985) 532-3817 ANGELA@BORDELONMARINE.COM	TRADE PAYABLE				\$231,439.61
20 MULE SERVICES, LLC 1361 DUCHAMP ROAD ST. MARTINVILLE, LA 70582	CONTACT: JOE STEGEMAN PHONE: (337) 591-3470 JSTEGEMAN@MULESERV.COM	TRADE PAYABLE				\$224,393.96
21 BOXLEY GROUP, LLC 770 S POST OAK LN, #300 HOUSTON, TX 77056	CONTACT: KRYSTAL BYERS PHONE: (832) 274-8903 KRYSTAL.BYERS@BOXLEYGROUP.COM	TRADE PAYABLE				\$194,277.50
22 CASHMAN EQUIPMENT CORP. 41 BROOKS DRIVE, SUITE 1005 BRAintree, MA 02184	CONTACT: PAUL PEREZ PHONE: (781) 535-6222 PPEREZ@4BARGES.COM	TRADE PAYABLE				\$182,579.30
23 MCDONOUGH MARINE SERVICE PO BOX 919227 DALLAS, TX 75391-9227	CONTACT: JOHN STEVENSON PHONE: (281) 733-4343 JSTEVENSON@MCDONOUGHMARINE.COM	TRADE PAYABLE				\$180,389.00
24 PRAXAIR INC. PO BOX 417518 BOSTON, MA 02241-7518	CONTACT: JOE SHINE PHONE: (203) 482-0227 JOE_SHINE@PRAXAIR.COM	TRADE PAYABLE				\$178,498.72
25 SOFTCHOICE CORPORATION ATTN: FINANCE DEPARTMENT 314 W. SUPERIOR STREET SUITE 402 CHICAGO, IL 60610-3538	CONTACT: JOSH BREWER PHONE: (319) 560-4859	TRADE PAYABLE				\$176,400.54
26 ENTIER USA, INC. 800 TOWN AND COUNTRY BOULEVARD SUITE 300 HOUSTON, TX 77024	CONTACT: COLIN HENRY PHONE: 44 (0) 7912 732907 COLIN.HENRY@ENTIER-SERVICES.COM	TRADE PAYABLE			Unknown	\$169,783.70
27 RAPIDLOGGER SYSTEMS LLC 10700 CORPORATE DRIVE SUITE 108 STAFFORD, TX 77477	CONTACT: TED BECKHAM PHONE: (281) 936-8611 TED@TDBECKHAM.COM	TRADE PAYABLE				\$159,444.50
28 CYPRESS PROCESS AND PIPELINE SERVICES, LLC 5727 S.LEWIS AVE., SUITE 300 TULSA, OK 74105	CONTACT: TROY THERIOT PHONE: (337) 451-4440 TROY.THERIOT@CYPRESSPPS.COM	TRADE PAYABLE			Unknown	\$154,603.80
29 ARC CONTROLS, INC. 4875 TUFTS ROAD MOBILE, AL 36619	CONTACT: LUCIAN LOTT PHONE: (251) 666-2165 LUCIAN@ARCCONTROLS.COM	TRADE PAYABLE				\$153,101.59
30 V.SHIPS LIMITED V.SHIPS HOUSE 13, OMONIA AVENUE 3312-LIMMASSOL, UK	CONTACT: ALEX HALAVINS PHONE: 357-25848400 ALEX.HALAVINS@VSHIPS.COM	TRADE PAYABLE			Unknown	\$142,779.00

DECLARATION

I, Jeffrey T. Varsalone, the Debtors' Chief Restructuring Officer, declare under penalty of perjury that I have read the foregoing Consolidated List of Creditors Holding Thirty Largest Unsecured Claims and that it is true and correct to the best of my knowledge, information and belief.

Dated: August 26, 2019.

By:



Jeffrey T. Varsalone
Chief Restructuring Officer